Reproduced from ASEAN Economic Bulletin Vol. 6, No. 2 (November 1989) (Singapore: Institute of Southeast Asian Studies, 1989). This version was obtained electronically direct from the publisher on condition that copyright is not infringed. No part of this publication may be reproduced without the prior permission of the Institute of Southeast Asian Studies. Individual articles are available at < http://bookshop.iseas.edu.sg >

# THE ASIA-PACIFIC GAS MARKET Implications for the ASEAN Gas Industry

Guest Editors
SHANKAR SHARMA
FEREIDUN FESHARAKI

# ASEAN ECONOMIC BULLETIN

**VOLUME** 6

**NUMBER 2** 

NOVEMBER 1989

**ISE**15

Articles

Energy Outlook in the Asia-Pacific Region:
Declining Oil Availability and Its
Impact on Gas Requirements
FEREIDUN FESHARAKI

143

Development of the Natural Gas Market in the Asia-Pacific Region TSUTOMU TOICHI

149

The Competitive Gas Price Principle: Its Relevance for Gas Development in the Asia-Pacific Region JAMES BALL

157

Domestic Utilization and Trade of Natural Gas in ASEAN SHANKAR SHARMA

167

Gas Utilization in Indonesia: A Short Overview WIJARSO

177

Natural Gas Development and Utilization in Thailand PALA SOOKAWESH

187

## Documentation

Declaration for the Establishment of the ASEAN Council on Petroleum (ASCOPE)

198

Memorandum of Understanding of ASCOPE

Organization Development of ASCOPE 203

Agreement on ASEAN Energy Cooperation, Manila, 24 June 1986 209

Joint Press Statements of the Eighth Meeting of the ASEAN Economic Ministers
213

Book Reviews

The Minerals Industries of ASEAN and Australia:

Problems and Prospects

edited by

Bruce McKern and Praipol Koomsup

Oil and Natural Gas Resources in the ESCAP Region: Geology, Reserves, Production, Potential, Distribution

215

by ESCAP **216** 

Conferences, Workshops, and Seminars 218

ASEAN Chronology 1989

Data Sources on ASEAN Energy 235

ASEAN Economic Research Unit Institute of Southeast Asian Studies

# **ASEAN ECONOMIC BULLETIN**

### REGIONAL ADVISORY BOARD

Datin Hajjah Jusnani Haji Lawie Economic Planning Unit, Ministry of Finance Brunei Darussalam

Mohamed Ariff University of Malaya, Kuala Lumpur

Chia Siow Yue National University of Singapore Suhadi Mangkusuwondo Department of Trade and Co-operatives Jakarta

Florian Alburo University of the Philippines

Narongchai Akrasanee Thailand Development Research Institute

# INTERNATIONAL CORRESPONDING MEMBERS

Harry Edward English Carleton University Ottawa, Canada

Ross Garnaut Australian National University

Ryokichi Hirono Seikei University Japan Frank Holmes Victoria University of Wellington, N.Z.

Hugh Patrick Columbia University USA

Jean Waelbroeck Université Libre de Bruxelles, Belgium

# **EDITORIAL COMMITTEE**

Chairman Kernial Singh Sandhu

**Editors** 

Shankar Sharma

Tan Loong-Hoe

Associate Editor Triena Ong

Committee Members
Florian Alburo Chee Peng Lim Mubyarto
Paitoon Wiboonchutikula John Wong