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Johor

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The SIJORI Series

Johor

Abode of Development?

Edited By

Francis E. Hutchinson & Serina Rahman



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FOREWORD

In 2016, when ISEAS published the book, *The SIJORI Cross-Border Region: Transnational Politics, Economics, and Culture*, co-edited by Francis Hutchinson and Terence Chong, Malaysia was on the cusp of major political change. The ruling Barisan Nasional (BN) coalition secured a parliamentary majority in the 2013 general election, but lost the popular vote. This book, the second in a series of three, began in 2016 and took three years to complete, by which time the Pakatan Harapan (PH) coalition had ousted the incumbent to become the ruling party. Johor, Peninsular Malaysia's southernmost state, also fell to PH, which secured thirty-six out of fifty-six seats in the state parliament.

Johor enjoys a central place in the SIJORI region. Over the last two decades, it has seen significant political and economic developments. Its economic and social interactions with Singapore and proximity to the Riau Islands have contributed to its stellar growth. The state's population grew from 2.7 million in 1990 to 3.7 million in 2017. These factors facilitated Johor's industrialization drive as well as economic diversification, and altered its politics, society and environment. The establishment of Iskandar Malaysia in 2006 further accelerated these developments.

Today, the close economic and people-to-people relations between Johor and Singapore continue to flourish. Both are connected to each other by cross-border networks in sectors such as electrical and electronics, oil and gas, logistics, as well as agriculture. In Iskandar Malaysia, health and education services are new elements of this co-operation. In the near future, the proposed rapid transit system to link Johor and Singapore will further enhance interactions between them. The growing importance of their interactions saw Singapore establishing a consulate in Johor in November 2009.

Francis Hutchinson and Serina Rahman, the co-editors of this book, have assembled a team of twenty collaborators. Their collective work will contribute to a better understanding of the key transformations that have taken place in Johor since its embrace of export-oriented industrialization in 1990, and the different influences to which the state has been exposed as a result of its position within the Malaysian Federation and the SIJORI Cross-Border Region.

ACKNOWLEDGEMENTS

The idea for this project came from the Deputy Director of ISEAS – Yusof Ishak Institute in 2013, Ooi Kee Beng, who put forward the idea of studying Southeast Asia's "Floating Frontiers". Focusing on border regions between Indonesia, Malaysia, the Philippines, and Singapore, the emphasis was, rather than on land borders, to be on connections between countries across the sea. Seen from a historical perspective, this is consistent with Southeast Asia's precolonial maritime focus, which was characterized by intense linkages. Consequently, the three sites of this project were: the Singapore and Johor Straits; the Sulawesi Sea; and the Andaman Sea.

This led to the work on the first volume of this trilogy, *the SIJORI Cross-Border Region: Transnational Politics, Economics, and Culture,* which looked at the interaction between Singapore, the Malaysian state of Johor, and the Riau Islands in Indonesia. Following the publication of this volume, the then Director of the ISEAS – Yusof Ishak Institute, Mr Tan suggested building on this work with two stand-alone projects on Johor and the Riau Islands.

As with the first volume, we have collaborated with the ETH Zurich to cartographically depict important interactions. In-depth conceptual and empirical discussions with Hans Hortig and Karoline Kostka were extremely fruitful and their work on the collection of maps has provided a valuable complement to much of the conceptual work contained in this volume.

Heartfelt thanks go to Benjamin Hu and Pearlyn Pang for developing the maps used and referred to in the various chapters. Ng Kok Kiong and Rahilah Yusuf of the Publications Unit helped finalize and publish this volume in record time. We are also grateful to the Royal Geographical Society for letting us include Harry Lake's 1893 map of Johor which was published in the 1894 volume of the *Geographical Journal*.

This project was supported by the ISEAS – Yusof Ishak Institute, under the support of then Director Tan Chin Tiong and now under Mr Choi Shing Kwok. We would like to convey our appreciation to them. We also thank Ooi Kee Beng for developing the Floating Frontiers concept.

We would also like to express our gratitude to the contributors to this volume for their extensive work on their chapters.

PROLOGUE

This book has been three eventful years in the making. As we began to gather the stories, data and information that make up the pages of this publication, Malaysia was still under Barisan Nasional (BN) rule and under the leadership of Najib Razak. As our chapters began to take shape, the 14th General Elections captured everyone's attention, and some research findings were released to the public to share our perspectives. Then, the unthinkable at the time happened—BN was voted out and Pakatan Harapan (PH) took over the reins in Putrajaya, with Mahathir Mohamad once again Prime Minister at the age of ninety-two.

As Malaysia's people and myriad observers ran the gamut of emotions, expectations and critical reflection, we worked to amend our content to meet the changes of the day. Where possible, the writers tweaked content to include the unprecedented changes that were afoot and include projections of where the new regime might take the nation. The book was then sent to publication in 2019.

Just as the manuscript was going through the necessary processes of copyediting, proofreading and typesetting, however, political commotion erupted once again in Malaysia's halls of power. In what still remains a somewhat confusing turn of events, an attempted coup took place, Mahathir Mohamad resigned as Prime Minister, his own party, Parti Pribumi Bersatu Malaysia (PPBM or BERSATU) split into two, and the faction led by Muhyiddin Yassin pulled out of the PH coalition. The country was effectively without a government for eight days as various individuals sought an audience with the King for approval to regain or retain power. On 1 March 2020, Muhyiddin Yassin was sworn in as Malaysia's 8th Prime Minister, leading a loose coalition of previously ousted parties under the banner of Perikatan Nasional.

Following this, the COVID-19 pandemic effectively ground the world to a halt. At the time of writing this prologue, Malaysian borders are closed, barring selected export of goods to Singapore and highly controlled returns of Malaysians working, studying or living overseas. The nation is on its 64th day of various permutations and phases of Movement Control Orders (MCO), and many in Singapore (where this book is being published) are also working from home.

Prologue xix

Even as Malaysia's political story continues to unfold and the world comes to grips with a "new norm", the content of this book remains relevant. Nothing that happens in Malaysia today can be properly understood without its context, and this publication seeks to provide that. From an understanding of the evolution of myriad political parties and royal involvement in politics and society, to more functional developments in economy and business, this book continues to provide unique insight into how Johor ticks—and beyond that, how it may then relate to its immediate neighbours.

While the new government seems to be more of BN and a little bit of PH, and there is a possibility of more political turbulence to come at the highest echelons of power, for the most part, the civil service and the nation continue to run, albeit within the constraints of COVID-19 restrictions. Even as there is turmoil (or fanfare) at the surface, long-term structural issues remain. This book becomes all the more relevant now as a comparative tome with which to benchmark and trace developments as they come. It has taken a while to come to fruition, but we hope that its content is worth the wait.

Francis E. Hutchinson and Serina Rahman

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ABBREVIATIONS

AKIM Angkatan Keadilan Insan Malaysia ARA Amsterdam-Rotterdam-Antwerp

BOR Barisan Nasional
BOR Bed Occupancy Rate

cbm cubic metre

CBR Cross-Border Region

CDP Comprehensive Development Programme
CGPV Country Garden Pacificview Sdn Bhd
CIQ Customs, Immigration and Quarantine

CNY Chinese yuan

CSR Corporate Social Responsibility

DAP Democratic Action Party

DEIA Department of Environment Impact Assessment

DHPP Dewan Himpunan Penyokong PAS

DOE Department of Environment E&E Electrical and Electronics

EDB Economic Development Bureau
EIA Environmental Impact Assessment

EISB EduCity Iskandar Sdn Bhd EPF Employees Provident Fund

EPP Entry Point Project
EPU Economic Planning Unit

ETP Economic Transformation Program

FCL Future Cities Laboratory FDI foreign direct investment

FELDA Federal Land Development Authority

FIREBS Finance, Insurance, Real Estate and Business Services

FPTP first-past-the-post FW foreign workers

GDP gross domestic product

Abbreviations xxv

GE-12 Malaysian 12th General Elections
GE-13 Malaysian 13th General Elections
GE-14 Malaysian 14th General Elections
GLC government-linked corporations

GNP gross national product

GRDP gross regional domestic product HMI Health Management International

HSR High Speed Rail

ICT Information Communication Technology

IHH IHH Healthcare Bhd
IIB Iskandar Investment Bhd

IIBD Ibrahim International Business District

IJN Institut Jantung Negara; National Heart Institute

IM Iskandar Malaysia

IMP Independence of Malaya Party

IRDA Iskandar Regional Development Authority

ITA Investment Tax Allowance
IWC Integrated Wellness Capital
IWCB Iskandar Waterfront City Berhad

IB Johor Bahru

JCI Joint Commission International

JPDC Johor Petroleum Development Corporation

JPO Johor Premier Outlet
KIM Kawan Iskandar Malaysia
KNB Khazanah Nasional Bhd

KPJ Kumpulan Perubatan Johor Sdn Bhd KPRJ Kumpulan Prasarana Rakyat Johor

LNG liquid nitrogen gas

LOHAS Lifestyles of Health and Sustainability

MARA Majlis Amanah Rakyat

MCA Malaysian Chinese Association

MDIS Kolej MDIS Malaysia MFA Ministry of Foreign Affairs

MHLG Ministry of Housing and Local Government

MHTC Malaysia Healthcare Travel Council

MIC Malaysian Indian Congress

MICE Meetings, Incentives, Conferences and Events MIDA Malaysian Industrial Development Authority

MIM Medini Iskandar Malaysia Sdn Bhd

MM2H Malaysia My Second Home

MMHE Malaysia Marine and Heavy Engineering

MMU Multimedia University
MNC Multinational Corporation
MNE Multinational Enterprises

xxvi Abbreviations

MOTAC Ministry of Tourism and Culture

MP Member of Parliament MRT Mass Rapid Transit

MSQH Malaysia Society for Quality in Healthcare

NEP National Ecotourism Plan NEP New Economic Policy

NGO non-governmental organization NHP National Housing Policy NKEA National Key Economic Areas

NMIT Netherlands Maritime Institute of Technology

NPP National Physical Plan NSC Nalanda-Sriwijaya Centre

NTU Nanyang Technological University NUMed Newcastle University Medicine NUS National University of Singapore

O&G oil and gas

PAHFSB Private Aged Healthcare Facilities and Services Bill

PAS Parti Islam Se-Malaysia

PasMA Persatuan Ummah Sejahtera Malaysia PDT Pengerang Deepwater Terminal

PH Pakatan Harapan

PHFSA Private Healthcare Facilities and Services Act
PIC Productivity and Innovation Credit Scheme
PIDP Pengerang Integrated Development Programme
PIPC Pengerang Integrated Petroleum Complex

PIV Pulau Indah Ventures PKR Parti Keadilan Rakyat

PLKS Pas Lawatan Kerja Sementara
PMED Penang Centre of Medical Tourism
PMIP Pengerang Maritime Industrial Park

PMO Prime Minister's Office

PPBM Parti Pribumi Bersatu Malaysia

PR Pakatan Rakyat

PR1MA Perumahan Rakyat 1 Malaysia Act

PTPTN National Higher Education Fund Corporation

R&D Research and Development

RAPID Refinery and Petrochemical Integrated Development

REHDA Real Estate and Housing Developers' Association Malaysia

RM Malaysian ringgit

RMMJ Rumah Mampu Milik Johor ROI Return On Investment RSH Regency Specialist Hospital RTS Rapid Transit System RUI Raffles University Iskandar Abbreviations xxvii

SEZ Special Economic Zone

SIJORI Singapore-Johor-Riau Islands

SKM Skills Certificate

SLA State Legislative Assembly **SME** Small and Medium Enterprise **TCM** Traditional Chinese Medicine ULCC Ultra Large Crude Carriers

UM University of Malaysia

UMNO United Malays National Organization

UMS Unfederated Malay States

University of Reading Malaysia **UORM UPEN** Unit Perancang Ekonomi Negeri

US\$ United States dollar

USMC University of Southampton Malaysia Campus

Universiti Teknologi Malaysia **UTM VLCC** Very Large Crude Carriers World Wildlife Fund for Nature **WWF**